News Fundamentals All the facts about news readership in Australia

Updated February 2022



Total news Represents all printed and digital news as one media channel

National and metro **newspapers** (print)

Daily Telegraph

FINANCIAL REVIEW

THE AUSTRALIAN

The Mest Anstralian thewest.com.au



INDEPENDENT. ALWAYS.

Daily Telegraph

FINANCIAL REVIEW

THE AUSTRALIAN*

The Mest Australian

THE AGE

National and metro newspapers (digital)

dailytelegraph.com.au

afr.com

- theaustralian.com.au
- thewest.com.au
- theage.com.au

National news sites (digital)

• • **News** • • .com.au







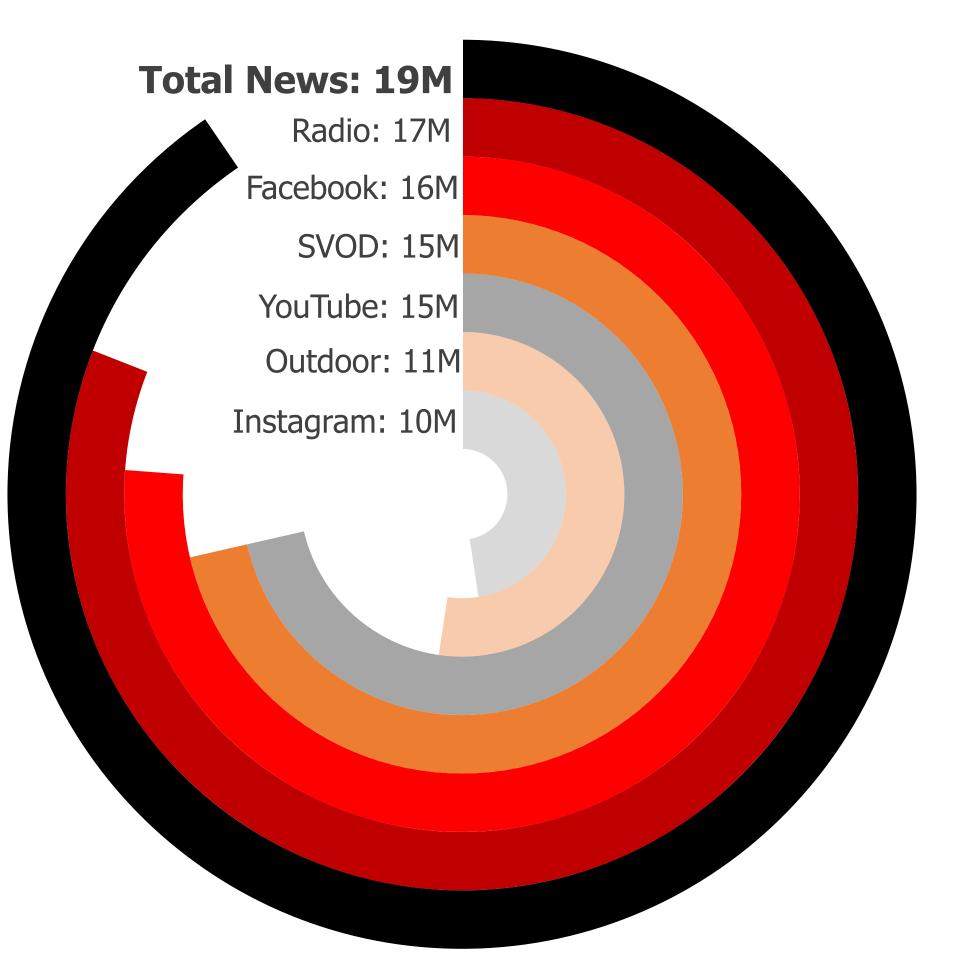


News is a fundamental



Every week news engages 19 million Australians

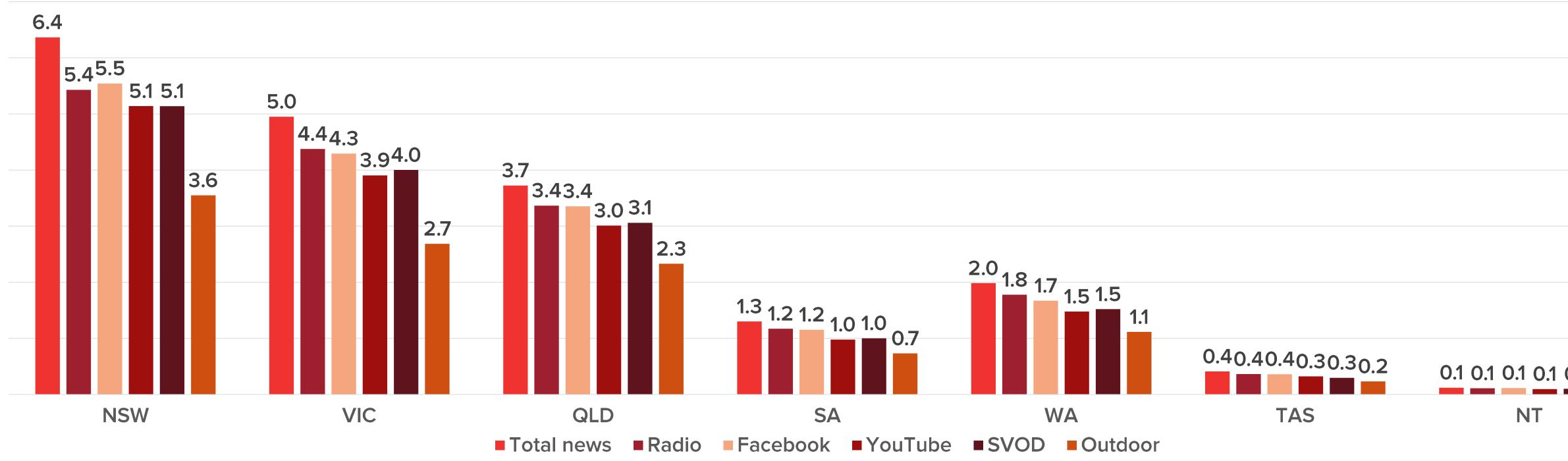
Weekly media channel reach



Roy Morgan January 2021 to December 2021. Australians aged 14+ reading news (print) and/or news (digital), or accessed content via the other media channels in the last 7 days, averaged over the last 12 months.



The reach of news compares favourably to other leading media channels



Unique audience (millions)

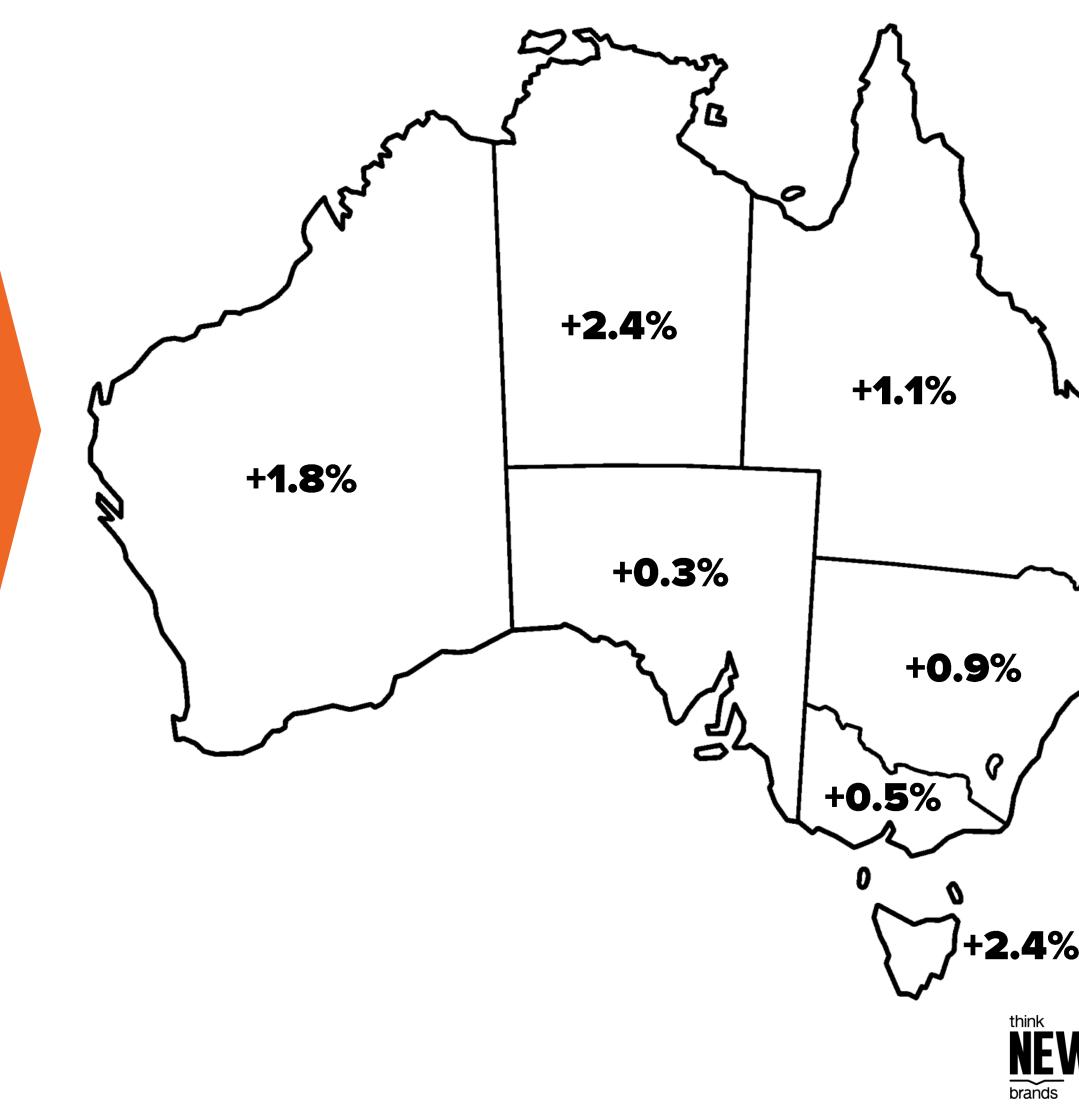




News continues to grow its audience nationally and across every state and territory

Nationally, total news grew +0.9% compared to last year, with digital news outperforming at +1.5% for the same period.

Annual growth in news readership by state



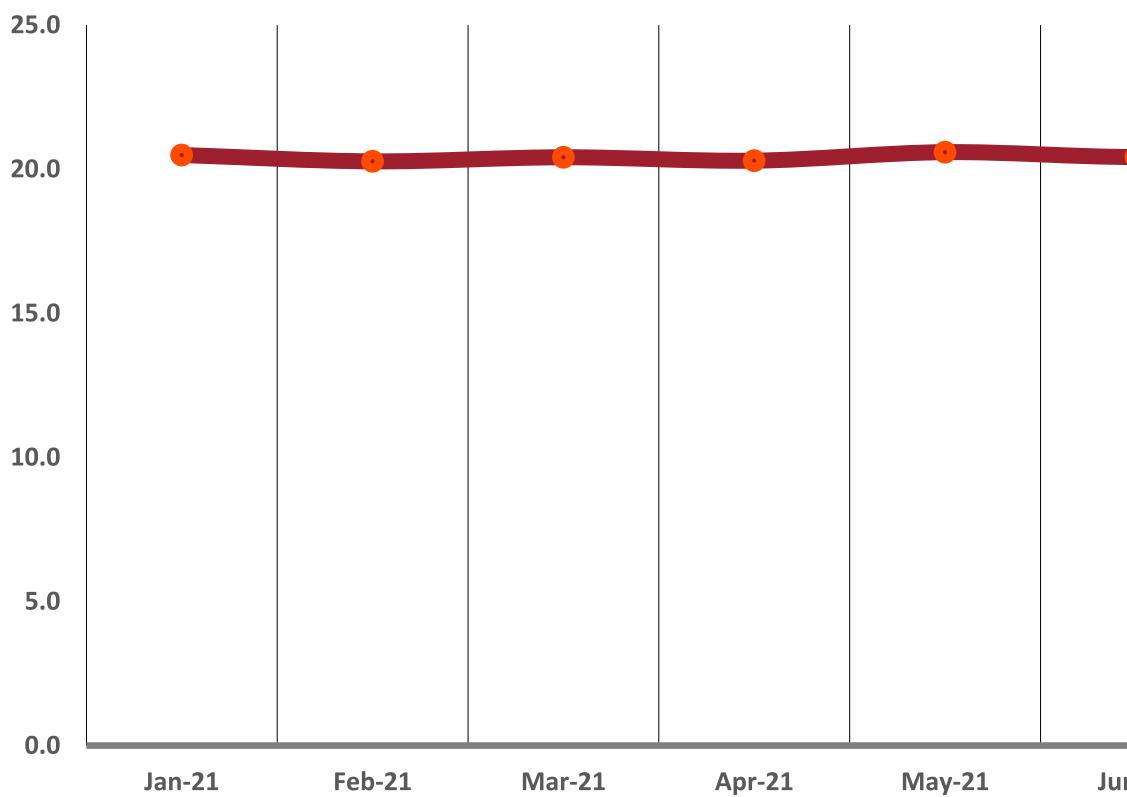






News readership is strong all year round

News readership by month (millions)



un-21	Jul-21	Aug-21	Sep-21	Oct-21	Nov-21	Dec-21
•	•	•		•	•	•



News is a morning ritual; it's consumed by the time you've had your coffee

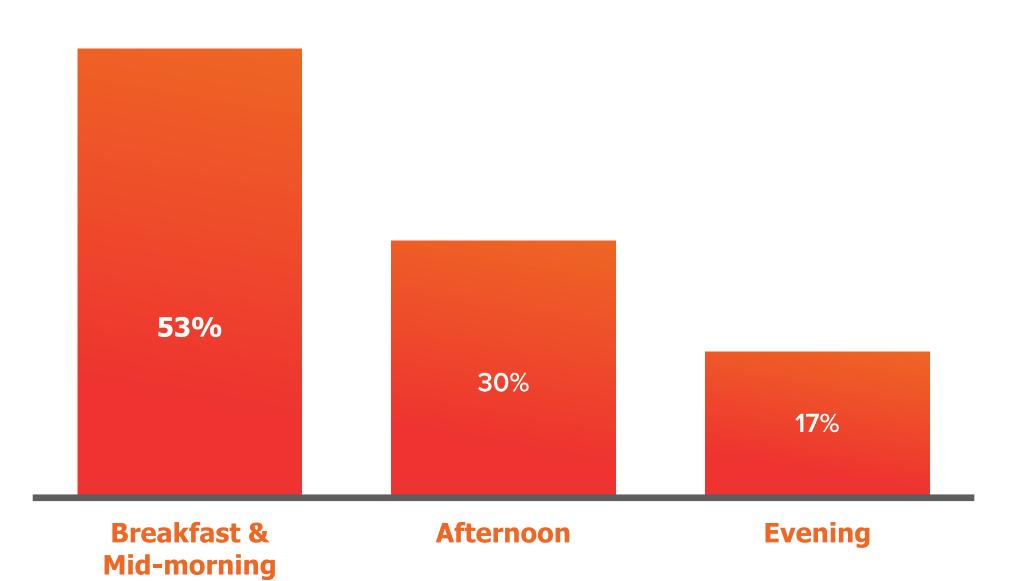
News sets the daily agenda for Australians with over half making time to read the news before lunchtime.

Source : Roy Morgan January 2021 to December 2021.

Which media do you prefer to use at breakfast/mid-morning, lunchtime/afternoon and dinner time/after dinner. Eg Newspapers – print or online. Unique audience aggregated to Breakfast & Mid-morning/afternoon/evening.



Average Monday to Sunday





Readership is high across all age groups, including the hard to reach 14-34's

Readership and reach: Total news

Reach % to popn 14+: 97%

Totals: 20.4m

Male: 10.1m **Female:** 10.4m

35-54: 6.5m **55+:** 7.3m **14-34:** 6.7m

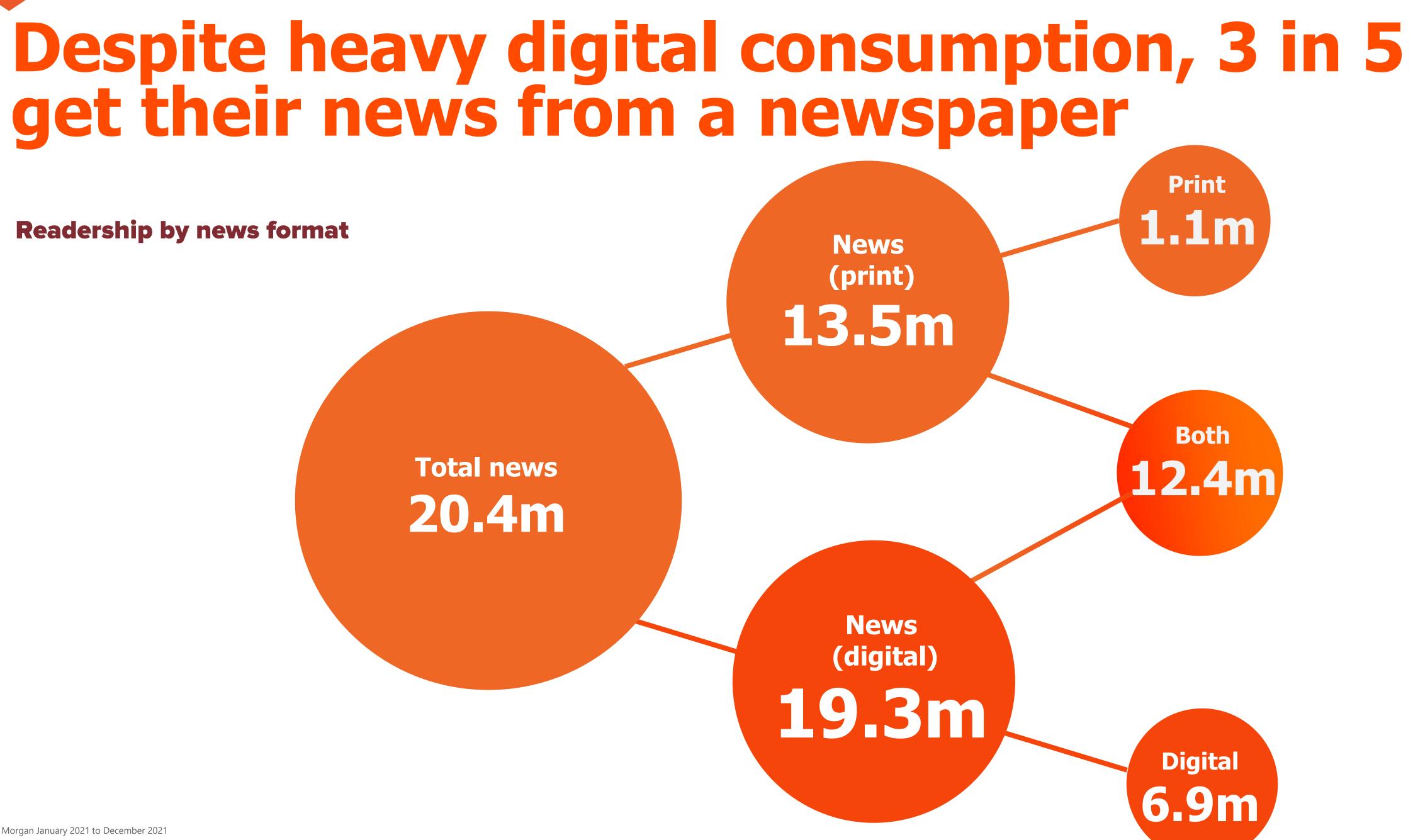




Readership by news format

Total news 20.4m

Source : Roy Morgan January 2021 to December 2021





News readership and engagement All the readership specifics by location, time and demographic



Readership news type by age/region

Monthly readership March 2021	Reach % to population 14+	Totals	Male	Female	14 to 34	35 to 54	55+	Metro markets	Regional markets
Reach to age 14+		97%	97%	96%	94%	98%	98%	97%	96%
Population 14+	100%	21.1m	10.4m	10.8m	7.1m	6.6m	7.4m	15.0m	6.1m
Total news	97%	20.4m	10.1m	10.4m	6.7m	6.5m	7.3m	14.5m	5.9m
News (digital)	91%	19.3m	9.6m	9.7m	6.3m	6.4m	6.6m	13.8m	5.5m
News (print)	64%	13.5m	6.9m	6.6m	3.7m	4.0m	5.8m	9.4m	4.1m
Newspaper inserted magazines (NIMs)	22%	4.7m	2.3m	2.4m	1.1m	1.2m	2.4m	3.6m	1.1m







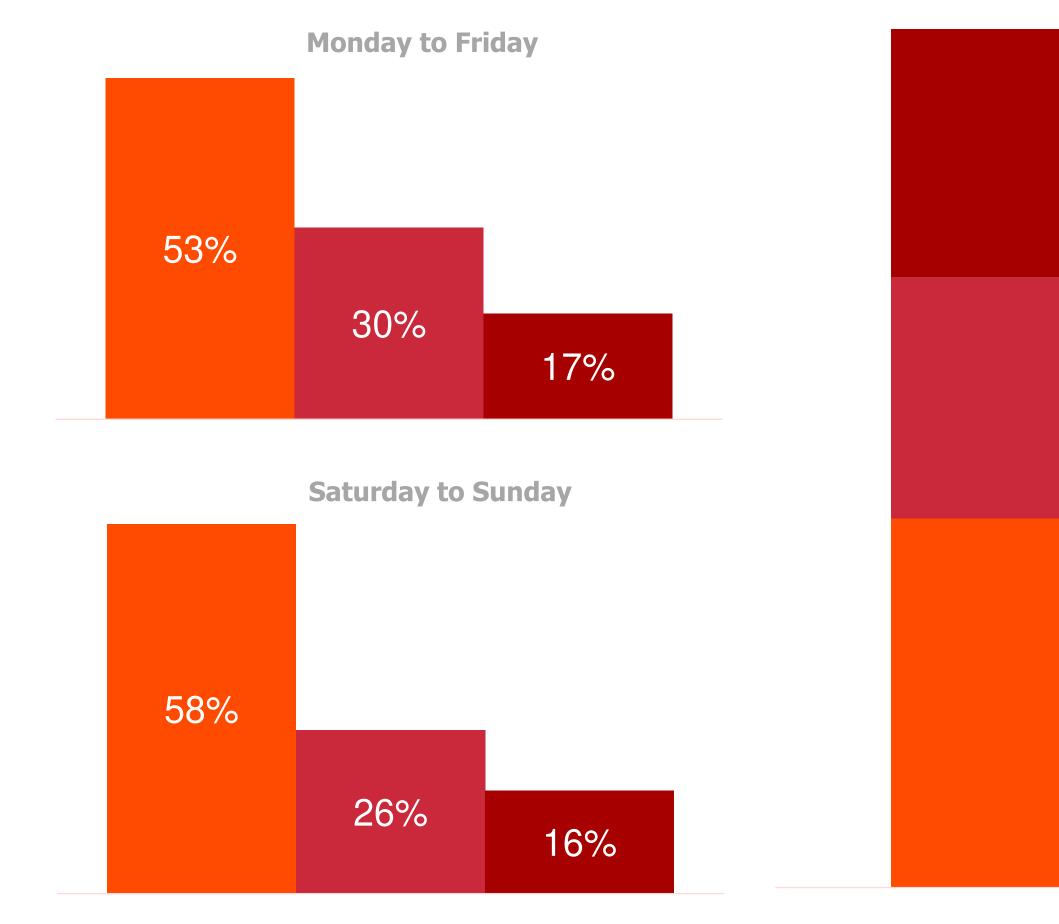
When, how frequent and how long?

1 to 2 a week

When

Mondays to Fridays, newspapers are the most engaging media before lunch 57% of newspaper readers prefer to be reading papers before lunchtime

Breakfast & mid-morning



Source : Roy Morgan January 2021 to December 2021. News (print) readership is Australians aged 14+ having read news (print) in the last 4 weeks averaged over the previous 12 month When : "Which media do you prefer to use at breakfast/mid-morning/lunchtime/afternoon/dinner time/after dinner?" Displayed In the legend as Breakfast & mid-morning, afternoon and evening, respectively. How frequent : "In the last 4 weeks which newspapers have you read...and which did you read in the last 7 days?" This metric counts the number of issues the respondent has read in the last 7 days. How long : "How many hours or minutes in total do you spend doing each of the following activities at home or away from home, in the morning, during the day or in the evening? - Read a newspaper"

Evening

Afternoon

How frequent

28% of newspaper readers typically read 7 or more issues a week

40% of newspaper readers read them for more than 30 minutes 17%

How long

28%

29%

24% 58% 43%

■ 3 to 6 a week ■ 7 or more a week

Less than 30 minutes a day

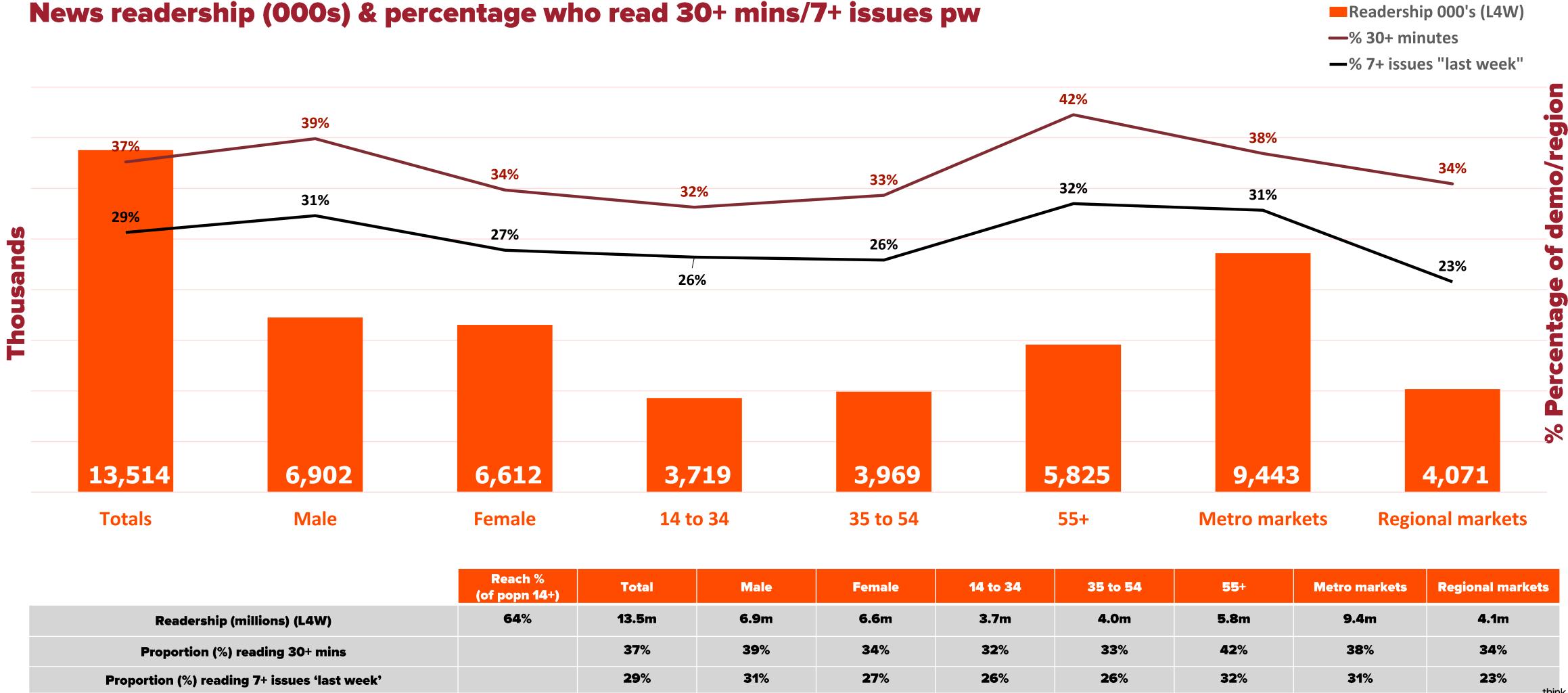
■ 60 or more minutes a day

30 to 59 minutes a day





Regular readership by age/region



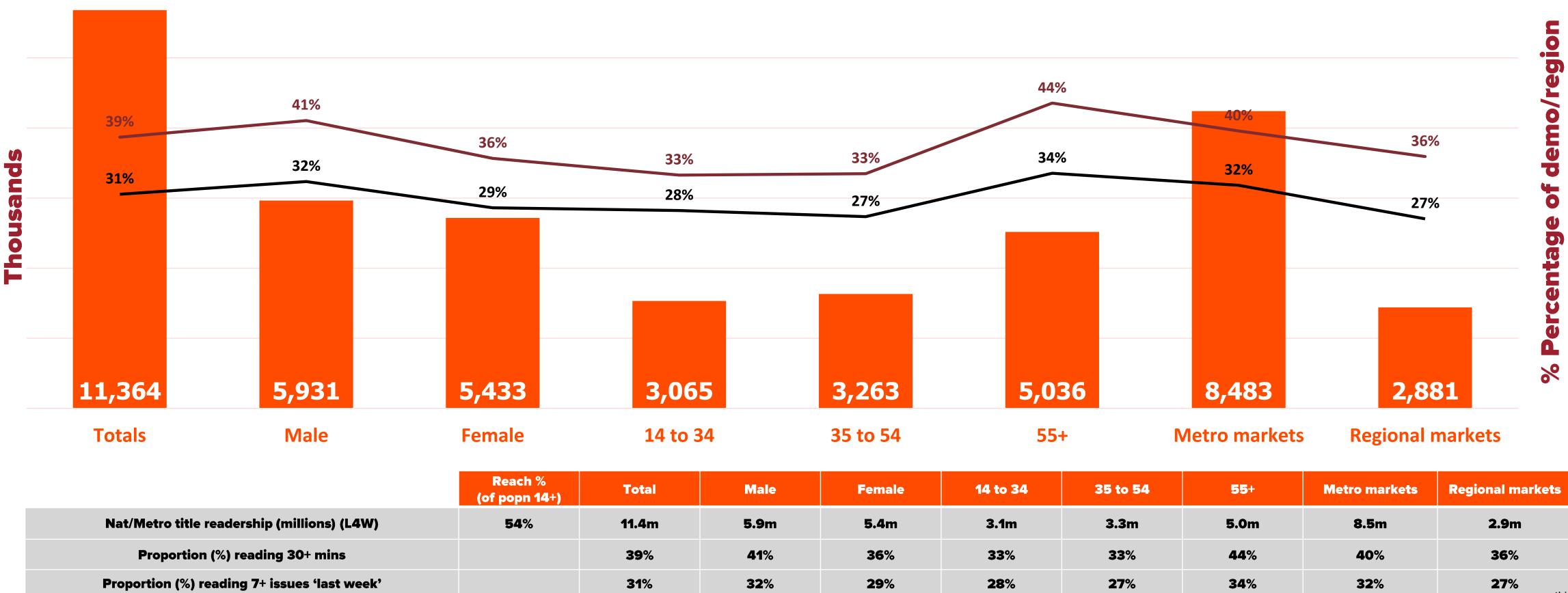
Source : Roy Morgan January 2021 to December 2021. News (print) readership is Australians aged 14+ having read news (print) in the last 4 weeks averaged over the previous 12 month Reading 30+ mins : "How many hours or minutes in total do you spend doing each of the following activities at home or away from home, in the morning, during the day or in the evening? – Read a newspaper" Reading 7+ issues 'last week': "In the last 4 weeks which newspapers have you read...and which did you read in the last 7 days?" This metric counts the number of issues the respondent has read in the last 7 days. Metro market as per OzTam definition. Regional markets are all markets outside of the defined OzTAM metro areas.





Regular readership: national/metro titles by age/region

National/metro masthead readership (000s) & percentage who read 30+ mins/7+ issues pw



Source : Roy Morgan January 2021 to December 2021. News (print) readership is Australians aged 14+ having read news (print) in the last 4 weeks averaged over the previous 12 month Reading 30+ mins : "How many hours or minutes in total do you spend doing each of the following activities at home or away from home, in the morning, during the day or in the evening? – Read a newspaper" Reading 7+ issues 'last week': "In the last 4 weeks which newspapers have you read...and which did you read in the last 7 days?" This metric counts the number of issues the respondent has read in the last 7 days. Metro market as per OzTam definition. Regional markets are all markets outside of the defined OzTAM metro areas.

Nat/Metro title readership 000s (L4W)

—% 30+ minutes

-% 7+ issues 'last week'

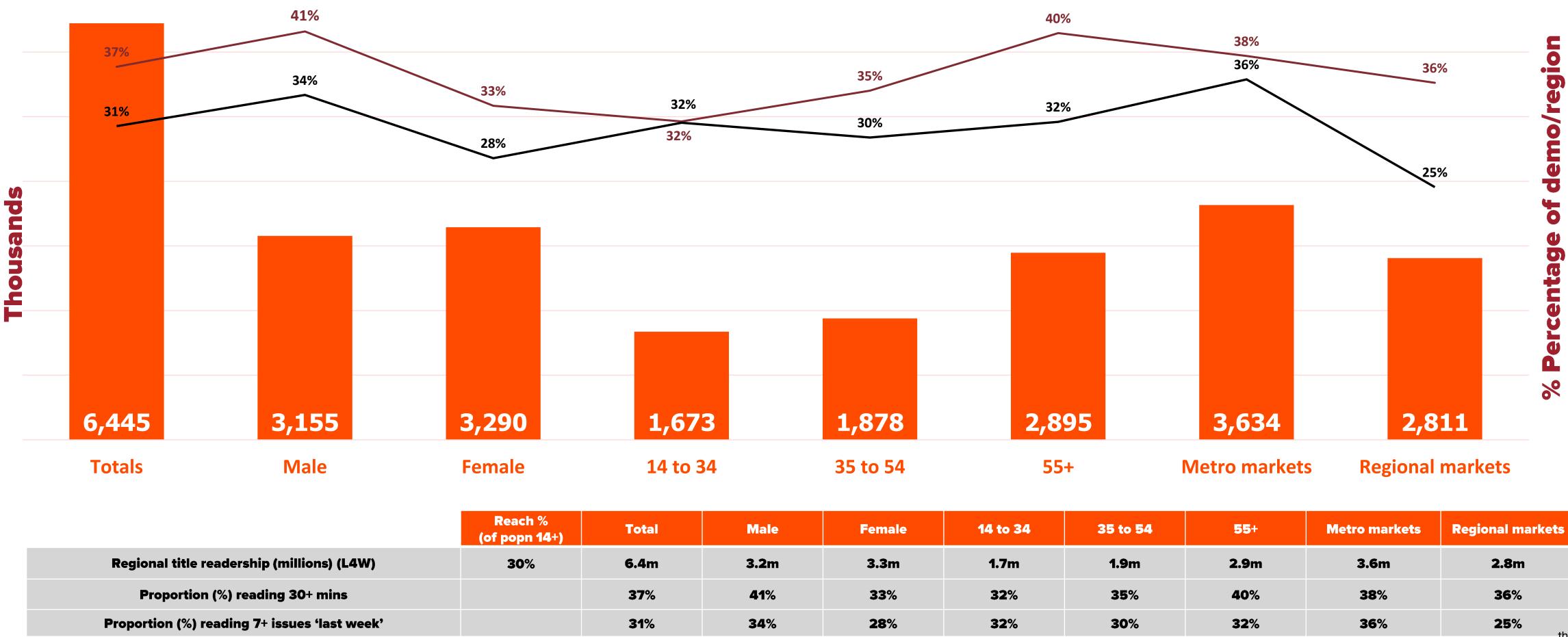
Male	Female	14 to 34	35 to 54	55+	Metro markets	Regional markets
5.9m	5.4m	3.1m	3.3m	5.0m	8.5m	2.9 m
41%	36%	33%	33%	44%	40%	36%
32%	29%	28%	27%	34%	32%	27%





Regular readership: regional titles by age/region

Regional masthead readership (000s) & percentage who read 30+ mins/7+ issues pw



Source : Roy Morgan January 2021 to December 2021. News (print) readership is Australians aged 14+ having read news (print) in the last 4 weeks averaged over the previous 12 month Reading 30+ mins : "How many hours or minutes in total do you spend doing each of the following activities at home or away from home, in the morning, during the day or in the evening? – Read a newspaper" Reading 7+ issues 'last week': "In the last 4 weeks which newspapers have you read...and which did you read in the last 7 days?" This metric counts the number of issues the respondent has read in the last 7 days. Metro market as per OzTam definition. Regional markets are all markets outside of the defined OzTAM metro areas.

Regional title readership 000s (L4W)

—% 30+ minutes

-% 7+ issues 'last week'

Male	Female	14 to 34	35 to 54	55+	Metro markets	Regional markets
3.2m	3.3m	1.7m	1.9 m	2.9 m	3.6m	2.8 m
41%	33%	32%	35%	40%	38%	36%
34%	28%	32%	30%	32%	36%	25%

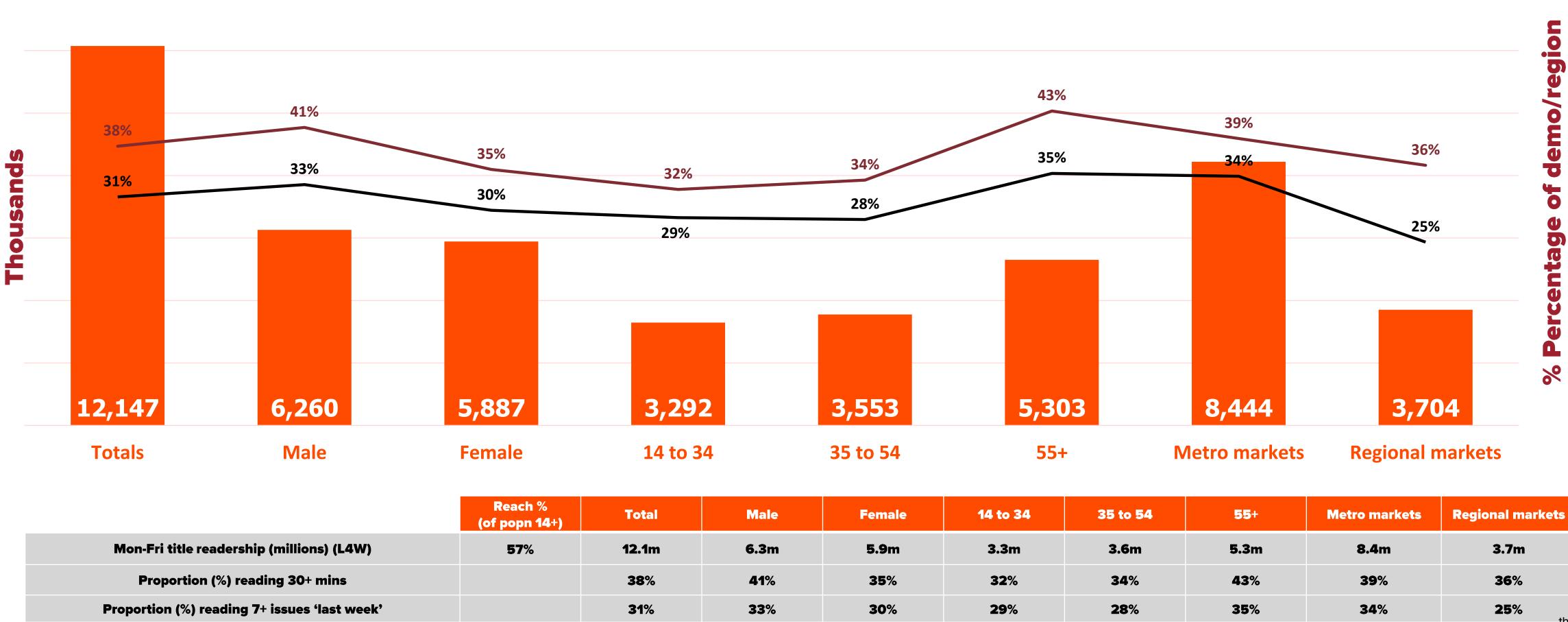






Regular readership: Mon-Fri titles by age/region

Mon-Fri masthead readership (000s) & % who read 30+ mins/7+ issues pw



Source : Roy Morgan January 2021 to December 2021. News (print) readership is Australians aged 14+ having read news (print) in the last 4 weeks averaged over the previous 12 month Reading 30+ mins : "How many hours or minutes in total do you spend doing each of the following activities at home or away from home, in the morning, during the day or in the evening? – Read a newspaper" Reading 7+ issues 'last week': "In the last 4 weeks which newspapers have you read...and which did you read in the last 7 days?" This metric counts the number of issues the respondent has read in the last 7 days. Metro market as per OzTam definition. Regional markets are all markets outside of the defined OzTAM metro areas.

Mon-Fri title readership 000s (L4W)

- **—% 30+ minutes**
- -% 7+ issues 'last week'

Male	Female	14 to 34	35 to 54	55+	Metro markets	Regional markets
6.3m	5.9m	3.3m	3.6m	5.3m	8.4m	3.7m
41%	35%	32%	34%	43%	39%	36%
33%	30%	29%	28%	35%	34%	25%

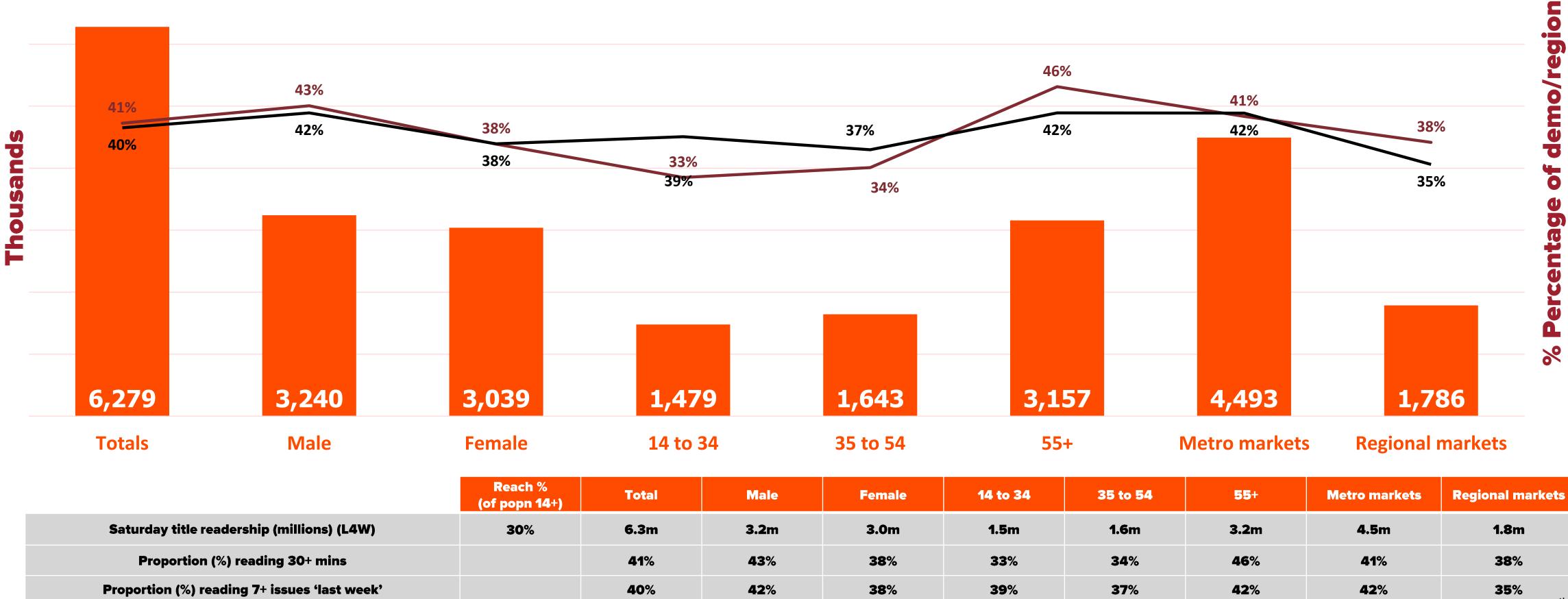






Regular readership: Saturday titles by age/region

Saturday masthead readership (000s) & % who read 30+ mins/7+ issues pw



Source : Roy Morgan January 2021 to December 2021. News (print) readership is Australians aged 14+ having read news (print) in the last 4 weeks averaged over the previous 12 month Reading 30+ mins : "How many hours or minutes in total do you spend doing each of the following activities at home or away from home, in the morning, during the day or in the evening? – Read a newspaper" Reading 7+ issues 'last week': "In the last 4 weeks which newspapers have you read...and which did you read in the last 7 days?" This metric counts the number of issues the respondent has read in the last 7 days. Metro market as per OzTam definition. Regional markets are all markets outside of the defined OzTAM metro areas.

Saturday title readership 000s (L4W)

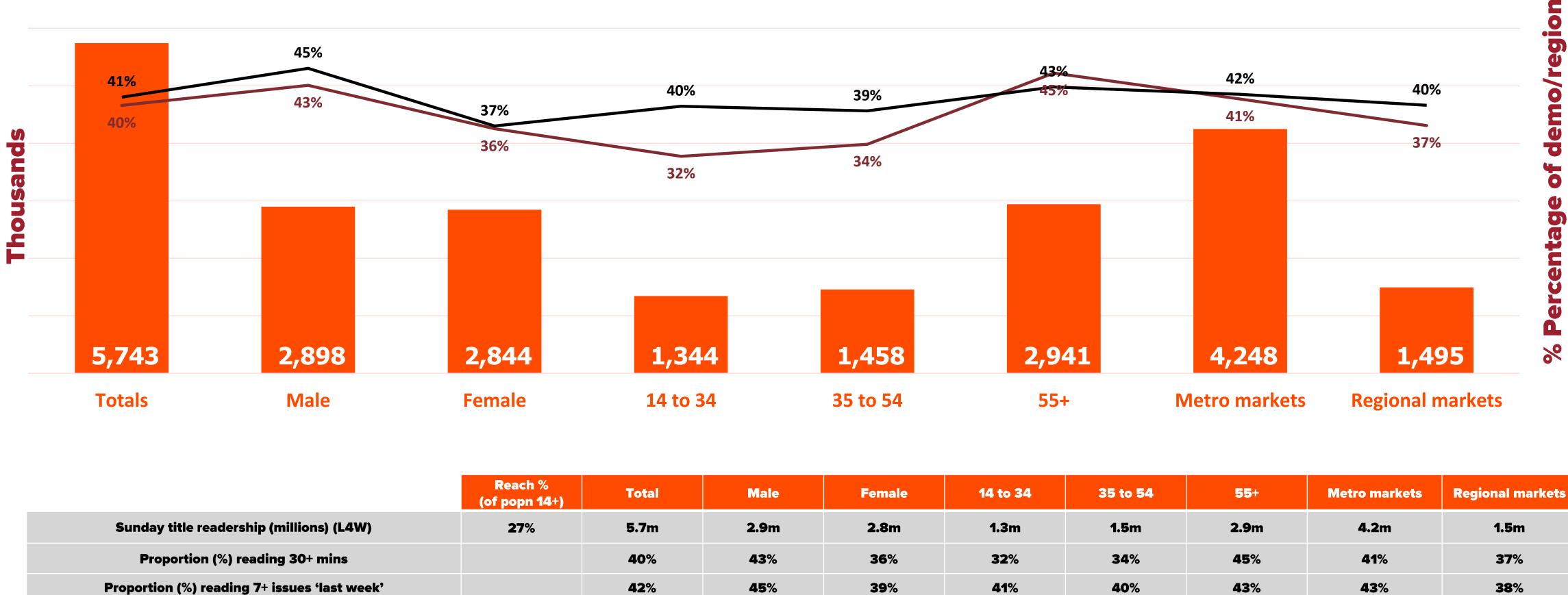
- **—% 30+ minutes**
- -% 7+ issues 'last week'

Male	Female	14 to 34	35 to 54	55+	Metro markets	Regional markets
3.2m	3.0m	1.5m	1.6m	3.2m	4.5 m	1.8 m
43%	38%	33%	34%	46 %	41 %	38%
42%	38%	39%	37%	42%	42%	35%



Regular readership: Sunday titles by age/region

Sunday masthead readership (000s) & % who read 30+ mins/7+ issues pw



Source : Roy Morgan January 2021 to December 2021. News (print) readership is Australians aged 14+ having read news (print) in the last 4 weeks averaged over the previous 12 month Reading 30+ mins : "How many hours or minutes in total do you spend doing each of the following activities at home or away from home, in the morning, during the day or in the evening? – Read a newspaper" Reading 7+ issues 'last week': "In the last 4 weeks which newspapers have you read...and which did you read in the last 7 days?" This metric counts the number of issues the respondent has read in the last 7 days. Metro market as per OzTam definition. Regional markets are all markets outside of the defined OzTAM metro areas.

- Sunday title readership 000s (L4W)
- **—% 30+ minutes**
- -% 7+ issues 'last week'

Male	Female	14 to 34	35 to 54	55+	Metro markets	Regional markets
2.9m	2.8 m	1.3m	1.5m	2.9m	4.2 m	1.5 m
43%	36%	32%	34%	45%	41%	37%
45%	39%	41%	40%	43%	43%	38%





brands

